

# PROActive

REDEFINING PHYSICAL THERAPY

Name: \_\_\_\_\_ Date of birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(last) (first) (M.I.)  
SS number: \_\_\_\_\_ Marital Status: M D S Other Gender: M F  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: (home) \_\_\_\_\_ (cell) \_\_\_\_\_ E-Mail address: \_\_\_\_\_  
Spouse's full name: \_\_\_\_\_  
Emergency contact: \_\_\_\_\_ Emergency contact number: \_\_\_\_\_  
Referring MD: \_\_\_\_\_ Referring MD phone #: \_\_\_\_\_  
Employer: \_\_\_\_\_ Phone (work): \_\_\_\_\_  
Did a family member or friend recommend us to you? Y N If yes, who was the treating PT? \_\_\_\_\_  
If no, how did you choose us for your physical therapy? Radio Print Ad MD Location Website  
Yellow pages Insurance Other: \_\_\_\_\_  
Is your injury/condition a result of a motor vehicle accident? Yes No  
Is your injury/condition a result of a work related incident? Yes No

---

## Medicare Only

Have you had any physical/speech therapy so far this year? Yes No  
Do you have a home health care agency coming to your house? Yes No  
If YES, who is the agency and what is the phone number: \_\_\_\_\_  
Do you have secondary insurance? Yes No

---

## Workers' Compensation/No Fault Only

Have you had any physical/speech therapy so far this year? Yes No  
Ins Co: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_ State/Zip \_\_\_\_\_  
WCB#: \_\_\_\_\_ Claim #: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Date of Injury/accident: \_\_\_\_\_ Employer: \_\_\_\_\_ Employer contact: \_\_\_\_\_  
Employer ph #: \_\_\_\_\_ Attorney: \_\_\_\_\_ Attorney ph #: \_\_\_\_\_

---

I, \_\_\_\_\_ hereby authorize and instruct my insurance carrier to pay Primary Physical Therapy, PLLC D/B/A PROActive Physical Therapy, directly for any medical services performed. Additionally, I understand I am financially responsible for payment of all co-pays, deductibles, and balances not covered by Medicare, or my insurance carrier, provided my specific plan does normally pay for the services and/or products rendered to me by the medical providers at this facility. I understand that if I default on my account it may be sent to collections, which will result in an additional fee of 23% of account balance. If I am the legal guardian/representative of the patient named above, I accept responsibility for the above as well. I also authorize the release of any and all medical records to my insurance carrier for the purpose of expediting claim payment.

\_\_\_\_\_  
Insured or Authorized Person's Signature

\_\_\_\_\_  
Date

Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Past Medical History: Place an "x" in front of any of the medical conditions that apply to you**

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Hemophilia/Anemia   | <input type="checkbox"/> Ulcer/GI disorder          | <input type="checkbox"/> Tuberculosis             | <input type="checkbox"/> Double vision  |
| <input type="checkbox"/> Kidney/Liver problems   | <input type="checkbox"/> Skin disease               | <input type="checkbox"/> Lung Disorder            | <input type="checkbox"/> Diabetes       |
| <input type="checkbox"/> High blood pressure   | <input type="checkbox"/> Nerve Disorder             | <input type="checkbox"/> Alzheimer's              | <input type="checkbox"/> Metal implants |
| <input type="checkbox"/> Osteoporosis  | <input type="checkbox"/> Parkinson's                | <input type="checkbox"/> Multiple Sclerosis       | <input type="checkbox"/> Stroke         |
| <input type="checkbox"/> Circulatory problems (i.e. PVD, clots, etc)   | <input type="checkbox"/> Back Disorder              | <input type="checkbox"/> Allergies to Medications |   |
| <input type="checkbox"/> Currently any sleeping difficulties   | <input type="checkbox"/> Pacemaker/Heart Conditions |   |   |
| <input type="checkbox"/> Past pregnancy: Yes or No? Vaginal or Cesarian delivery (circle one)? If Currently Pregnant, # months _____ |   |   |   |

**Circle your answer:**

Do you currently take Blood thinners?: Yes or No      Allergic to Latex?: Yes or No

Arthritis: Yes or No? What kind? \_\_\_\_\_ History of Cancer, Yes or No? What kind? \_\_\_\_\_

During the past month, have you often been bothered by feeling down, depressed or hopeless? Yes or No

During the past month, have you often been bothered by little interest or pleasure in doing things? Yes or No

If you answered yes to either of these questions, would you like help? Yes \_\_, No \_\_, or Yes, but not today \_\_

**Current Symptoms**

Where are you currently having symptoms? \_\_\_\_\_

What date (approximately) did your present pain start? \_\_\_\_\_

How (gradually, sudden onset, injury date)? \_\_\_\_\_

My symptoms are currently: **Getting better** / **About the same** / **Getting worse**

Have you received any treatments for this problem? Yes or No. If so, what did you have done and did it help?

Any other medical conditions/disorders (whether related or not): \_\_\_\_\_

What is your personal goal for therapy? \_\_\_\_\_

Do you have any barriers to learning, if so list? \_\_\_\_\_

**Have you RECENTLY noted any of the following (place an x in front of all that apply)**

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Fever/chills/sweats | <input type="checkbox"/> Poor balance (Falls)           | <input type="checkbox"/> Unexplained weight loss | <input type="checkbox"/> Numbness or Tingling    |
| <input type="checkbox"/> Changes in appetite | <input type="checkbox"/> Difficulty swallowing          | <input type="checkbox"/> Depression              | <input type="checkbox"/> Shortness of breath     |
| <input type="checkbox"/> Dizziness           | <input type="checkbox"/> Headaches                      | <input type="checkbox"/> Nausea /Vomiting        | <input type="checkbox"/> Increased pain at night |
| <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Menstrual/Bowel irregularities |  |  |

Changes in bowel or bladder function: Loss of control, pain with either, or any other issues? Yes or No

List any medications you are currently using and **for what purpose** (or provide the front office with a list of medications to photo copy), as well as any taken in the past week: \_\_\_\_\_

List any major surgeries and date: \_\_\_\_\_

List any brace/orthotic/ergonomic device you currently utilize: \_\_\_\_\_

List and date any tests relating to your present symptoms (**X-ray, MRI, CT scan, EMG test, bone scan, etc**):

CONSENT: I understand that my diagnosis & treatment plan will be discussed during my appointment and that I have the right to question and/or refuse any treatments that are offered. \_\_\_\_\_ (Sign)

**On the scales below, please circle the numbers that best represent the severity of your pain.**

*Average* for the last 48 hours:

**No Pain** 0 1 2 3 4 5 6 7 8 9 10 **Worst Pain Imaginable**

*Best* for the last 48 hours:

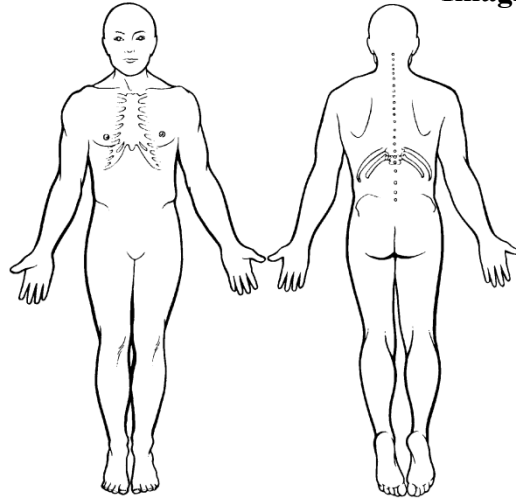
**No Pain** 0 1 2 3 4 5 6 7 8 9 10 **Worst Pain Imaginable**

*Worst* for the last 48 hours:

**No Pain** 0 1 2 3 4 5 6 7 8 9 10 **Worst Pain Imaginable**

**Body Chart:**

Please mark the areas where you feel pain on the chart to the right



**For the therapist**

+ / - Saddle Anesth.

+ / - Bwl/Blddr Changes

+ / - Numb/Ting.

+ / - Any Other Red Flag Indicators

**What makes your symptoms better?** \_\_\_\_\_

\_\_\_\_\_

Please circle the activities which make your pain better:

lying down                  standing                  walking                  sitting                  bending

**What makes your symptoms worse?** \_\_\_\_\_

\_\_\_\_\_

Please circle the activities which make your pain worse:

lying down                  standing                  walking                  sitting                  bending

**Please indicate the best and worst times of day for your symptoms by circling all that apply**

Best – morning, nighttime, improves as the day goes on

Worst – morning, nighttime, worsens as the day goes on

**Functional Limitations:** Identify up to 3 important activities that you are unable to do or are having difficulty with as a result of your problem.

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_

## Consent to Use and Disclosure of Protected Health Information

### **Use and Disclosure of Your Protected Health Information**

---

Your protected health information will be used by Primary Physical Therapy, PLLC, DBA, PRO-Active Physical Therapy or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of the practice.

### **Practices Notice of Privacy**

---

You should review the Notice of Privacy Practices for a more complete description of how your protected health information may be used or disclosed. You may review the notice prior to signing this consent.

### **Requesting a Restriction on the Use or Disclosure of Your Information**

---

You may request a restriction on the use or disclosure of your protected health information.

PRO-Active Physical Therapy may or may not agree to restrict the use or disclosure of your protected health information.

If PRO-Active Physical Therapy agrees to your request, the restriction will be binding on the practice. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

### **Revocation of Consent**

---

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

### **Reservation of Right to Change Privacy Practices**

---

PRO-Active Physical Therapy reserves the right to modify the privacy practices outlined in the notice. You can request a current privacy policy by calling 315-451-6541.

### **Signature**

---

I have reviewed this consent form and give my permission to PRO-Active Physical Therapy to use and disclosure my health information in accordance with it.

\_\_\_\_\_  
Name of Patient (Print or Type)

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient Representative/ Relationship to patient

# PROActive

**REDEFINING PHYSICAL THERAPY**

## DESIGNATED INDIVIDUALS AUTHORIZATION FORM

I hereby authorize one or all of the designated parties above to request and receive the release of any protected health information regarding my treatment, payment or administrative operations related to treatment and payment. I understand that the identity of designated parties must be verified before the release of any information.

Authorized Designees:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

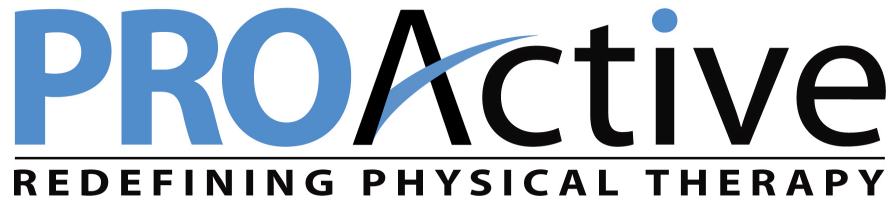
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



## Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

### Uses and Disclosures

*Treatment.* Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, results of laboratory tests and procedures will be available in your medical record to all health professionals who may provide treatment or who may be consulted by staff members.

*Payment.* Your health information may be used to seek payment from your health plan, from other sources of coverage such as an automobile insurer, or from credit card companies that you may use to pay for services. For example, your health plan may request and receive information on dates of service, the services provided, and the medical condition being treated.

*Health care operations.* Your health information may be used as necessary to support the day-to-day activities and management of PRO-Active Physical Therapy. For example, information on the services you received may be used to support budgeting and financial reporting, and activities to evaluate and promote quality.

*Law enforcement.* Your health information may be disclosed to law enforcement agencies to support government audits and inspections, to facilitate law-enforcement investigations, and to comply with government mandated reporting.

*Public health reporting.* Your health information may be disclosed to public health agencies as required by law. For example, we are required to report certain communicable diseases to the state's public health department.

*Other uses and disclosures require your authorization.* Disclosure of your health information or its use for any purpose other than those listed above requires your specific written authorization. If you change your mind after authorizing a use or disclosure of your information you may submit a written revocation of the authorization. However, your decision to revoke the authorization will not affect or undo any use or disclosure of information that occurred before you notified us of your decision to revoke your authorization.

### Additional Uses of Information

*Appointment reminders.* Your health information will be used by our staff to send you appointment reminders.

*Information about treatments.* Your health information may be used to send you information that you may find interesting on the treatment and management of your medical condition.. We may also send you information describing other health-related products and services that we believe may interest you.

### Division of Primary Physical Therapy, PLLC

792 N. Main St., Ste.100C  
North Syracuse, NY 13212  
315-458-2552

358 Madison St  
Waterville, NY 13480  
315-841-3222

1259 Fisher Ave  
Cortland, NY 13450  
607-756-7991

*Fund raising.* We will not use your name and address to support our fund-raising efforts. If you do want to participate in fund-raising please inform the Office Coordinator.

### **Individual Rights**

You have certain rights under the federal privacy standards. These include:

- the right to request restrictions on the use and disclosure of your protected health information
- the right to receive confidential communications concerning your medical condition and treatment
- the right to inspect and copy your protected health information
- the right to amend or submit corrections to your protected health information
- the right to receive an accounting of how and to whom your protected health information has been disclosed
- the right to receive a printed copy of this notice

### **PRO-Active Physical Therapy Duties**

We are required by law to maintain the privacy of your protected health information and to provide you with this notice of privacy practices.

We also are required to abide by the privacy policies and practices that are outlined in this notice.

### **Right to Revise Privacy Practices**

As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes in our policies and practices may be required by changes in federal and state laws and regulations. Upon request, we will provide you with the most recently revised notice on any office visit. The revised policies and practices will be applied to all protected health information we maintain.

### **Requests to Inspect Protected Health Information**

You may generally inspect or copy the protected health information that we maintain. As permitted by federal regulation, we require that requests to inspect or copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting the Office Coordinator at the clinic where you are a patient. Your request will be reviewed and will generally be approved unless there are legal or medical reasons to deny the request.

### **Complaints /Contact Person**

If you would like additional information or you would like to submit a comment or complaint about our privacy practices, you can do so by sending a letter outlining your concerns to:

Barbara Christiana/ Privacy Officer  
PRO-Active Physical Therapy  
5496 E Taft Rd Ste 2.  
North Syracuse, NY 13212

If you believe that your privacy rights have been violated, you should call the matter to our attention by sending a letter describing the cause of your concern to the same address.

You will not be penalized or otherwise retaliated against for filing a complaint.

### **Effective Date**

This Notice is effective on or after April, 2003.

### **Division of Primary Physical Therapy, PLLC**

792 N. Main St., Ste.100C  
North Syracuse, NY 13212  
315-458-2552

358 Madison St  
Waterville, NY 13480  
315-841-3222

1259 Fisher Ave  
Cortland, NY 13450  
607-756-7991



**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

Primary Physical Therapy, PLLC, DBA, PRO-Active Physical Therapy reserves the right to modify the privacy practices outlined in the notice.

**Signature Of Provider:** \_\_\_\_\_

**I have received a copy of the Notice of Privacy Practices for PRO-Active Physical Therapy.**

\_\_\_\_\_  
Name of Patient (Print or Type)

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Patient Representative:  
(Required if the patient is a minor or an adult who is unable to sign this form)

\_\_\_\_\_  
Relationship of Patient Representative to Patient

---

I hereby authorize one or all of the designated parties below to request and receive the release of any protected health information regarding my treatment, payment, or administrative operations related to treatment and payment. I understand that the identity of designated parties must be verified before the release of any information occurs.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Division of Primary Physical Therapy, PLLC**

792 N. Main St., Ste.100C  
North Syracuse, NY 13212  
315-458-2552

358 Madison St., PO Box 396  
Waterville, NY 13480  
315-841-3222

1259 Fisher Ave  
Cortland, NY 13450  
607-756-7991